

Code ACBS
Company name ACB Securities Company Ltd.
Date 07/27/2020
Subject Result of the first private placement of bonds in 2020

Content:

ACB Securities Company Ltd. announces the result of the first private placement in 2020 as follows:

1. Information on the bond:

- Issuer: ACB Securities Company Ltd.
- Issue value (based on par value): VND450,000,000,000
- Bond term: 01 year
- Par value: VND1,000,000,000/bond
- Bond type: unsecured bond
- Bond form: book-entry
- Real issue volume: 346 bonds
- Issue method: private placement
- Issue date: from April 27, 2020 to July 22, 2020
- Consulting agent: ACB Securities Company Ltd. (Address: 41 Mac Dinh Chi, Dakao ward, district 1, HCMC).

2. List of bondholders:

No.	Bondholder	Owning value <i>(VND billion)</i>	Proportion <i>(%)</i>
I	Domestic investor	318	91.91%
1	Institutional investor		
	02 investors	37	10.69%
2	Individual investor		
	16 investors	281	81.21%

II	Foreign investor	0	0%
1	Institutional investor		
2	Individual investor		
	01 investor	28	8.09%
	Total	346	100%

3. The partners related to the private placement:

- Consulting agent: ACB Securities Company Ltd. (Address: 41 Mac Dinh Chi, Dakao ward, district 1, HCMC).